Washington stepped back.

# The states didn't.

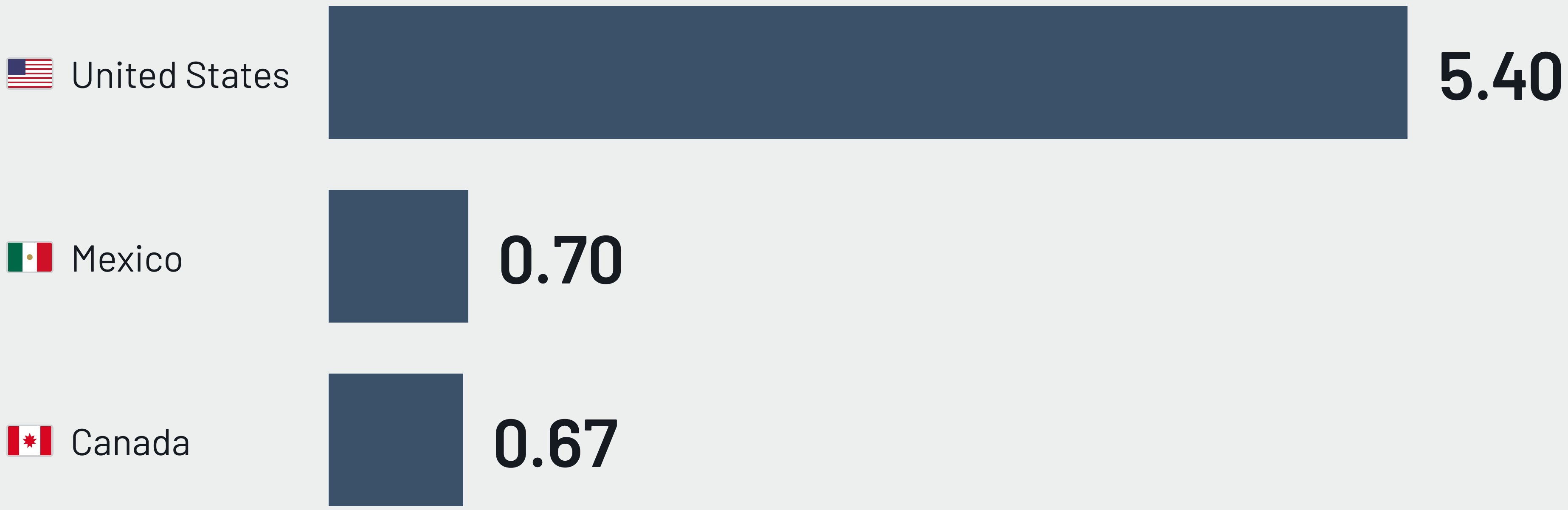
The United States left the Paris Agreement in 2026.

California, Washington and the eleven RGGI states keep their carbon prices in force, covering about 10% of US emissions.

Carbon3

# North America emits 6.77 $GtCO_2e$ a year, and 80% of it is the United States

Billion tonnes $CO_2e$, 2024

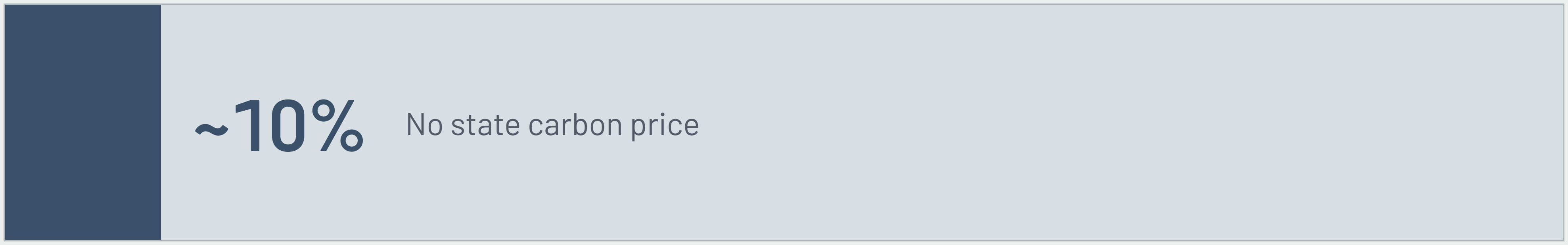



Source: US EPA, ECCC and SEMARNAT national inventories, 2024 to 2025.

Carbon3

# About 10% of US emissions sit under a state carbon price

Share of US emissions




**FEDERAL**

The United States left the Paris Agreement on 27 January 2026, and the EPA has proposed reopening its greenhouse gas rules.

**STATES**

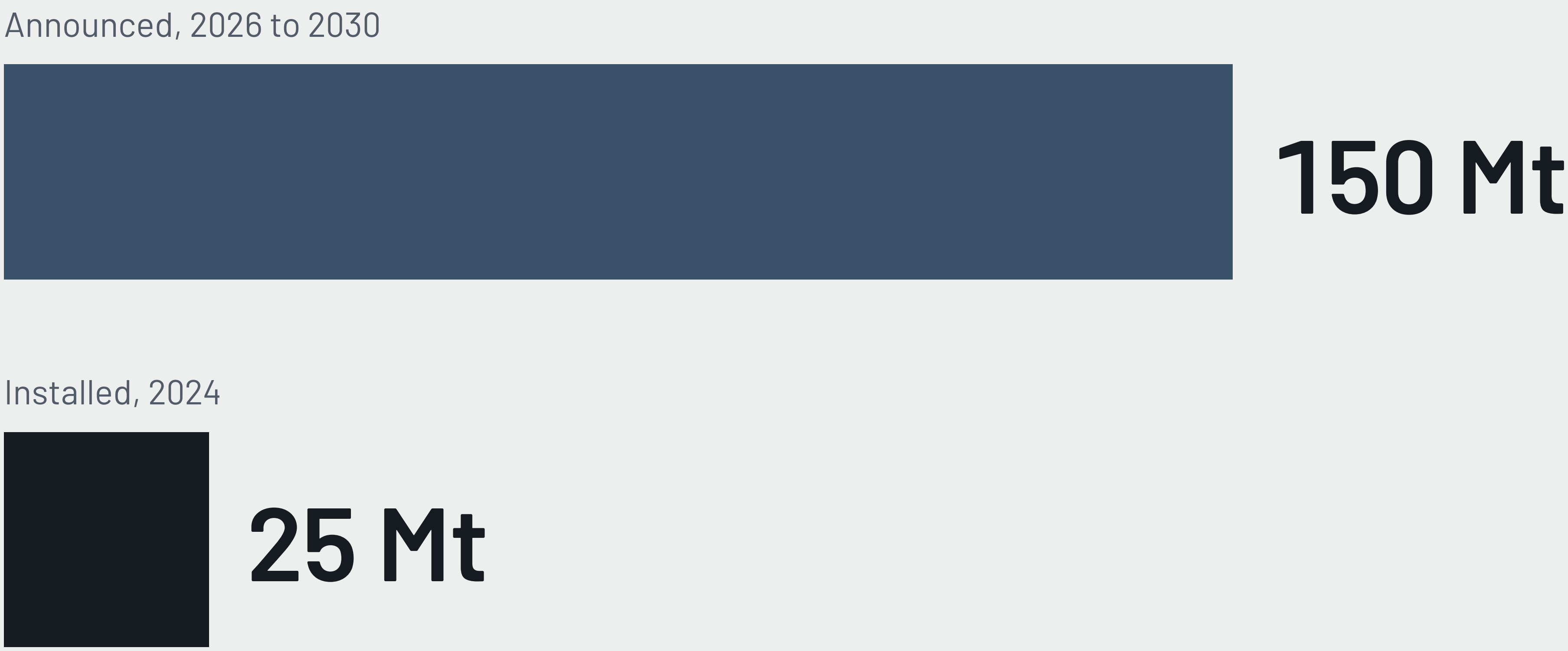
California, Washington and the eleven RGGI states keep carbon prices in force, pricing roughly 0.4 to 0.5 Gt annually.

Priced share covers California, Washington and the eleven RGGI states. Source: C2ES and Resources for the Future, 2026.

Carbon3

# Announced CCUS capacity is six times what is running today

$MtCO_2$ a year, capture capacity




The credits that pay for this were kept. The US 45Q credit and Canada's CCUS tax credit both survived the 2025 federal cycle.

Announced capacity at final investment decision stage or better. Source: Global CCS Institute and BloombergNEF, 2025 to 2026.

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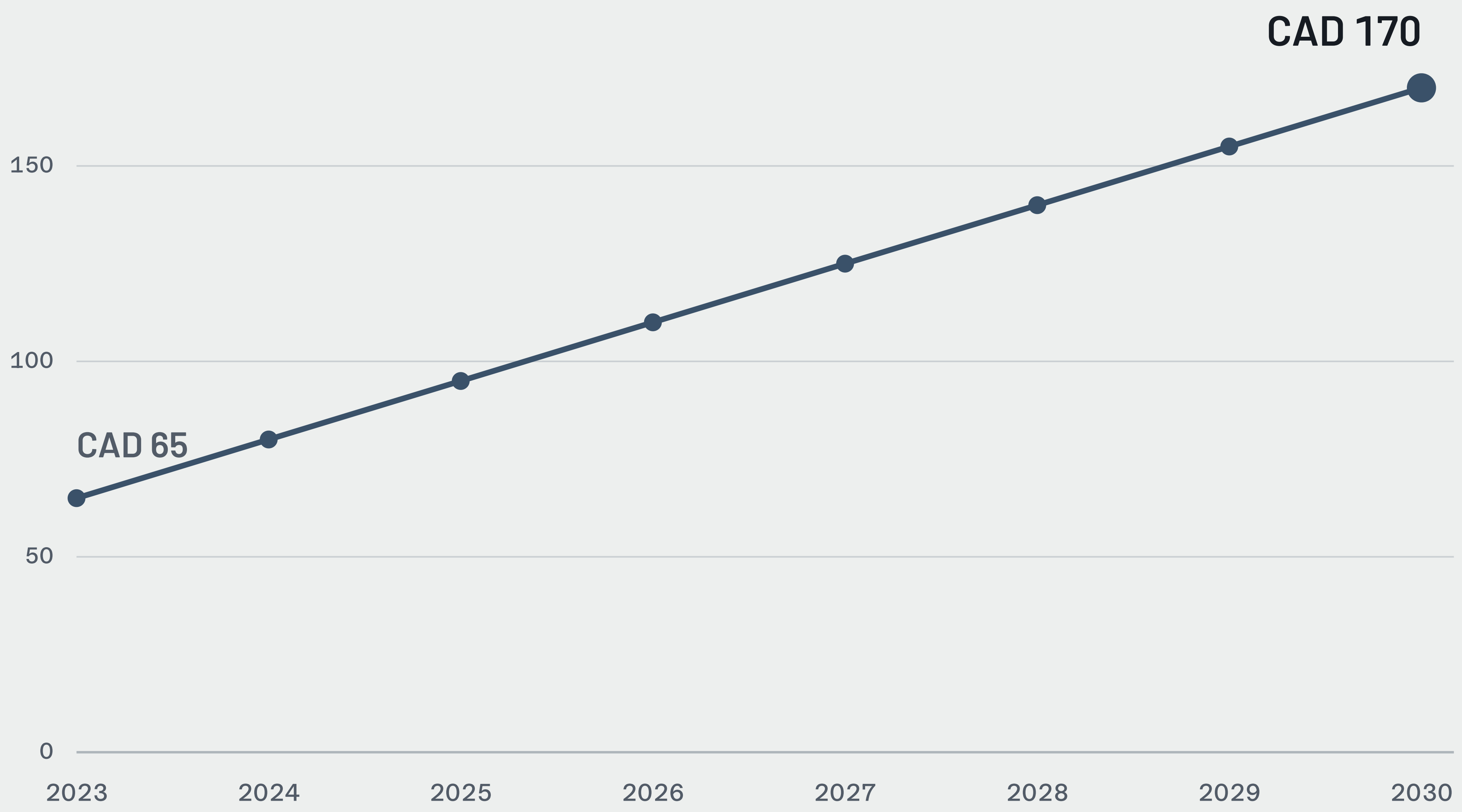
# Canada's industrial carbon price is climbing

CAD per tonne $CO_2e$




This is the benchmark price large industrial emitters pay. It is scheduled in law through 2030.

Federal output-based pricing system benchmark. The consumer fuel charge was abolished on 1 April 2025; the industrial benchmark was kept. Source: ECCC and Department of Finance Canada.

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# Scope 3 abatement through deal patterns

How the money and the claim travel

01

## Cross-border insetting

A US buyer finances abatement at a Mexican or Canadian supplier and claims the verified Scope 3 cut in its own accounts, inside the USMCA trade perimeter.

02

## Compliance stacking

One project can generate a compliance instrument and a voluntary inset credit. Carbon3 enforces non-overlap at the corporate claim, across LCFS, Cap-and-Invest and RGGI.

03

## Asia-input corridor

A US buyer finances supplier abatement in China, Korea or Vietnam, routed through Carbon3's Singapore market infrastructure into its US Scope 3 accounts.

Insetting is not offsetting. Source: ISO 14064-2; GHG Protocol Scope 3 Standard; SBTi Corporate Net-Zero Standard v2.0.

Carbon3

# One continent, global mission: Scope 3 abatement

North America holds 3,300 SBTi-validated companies, the world's largest direct air capture plant, and the capital markets to scale both. That makes it the natural driver of Scope 3 technology and finance worldwide, and Carbon3 enables co-investment in it today.

carbon3.net

Sources: US EPA, ECCC, SEMARNAT, C2ES, Resources for the Future, Global CCS Institute, SBTi, 1PointFive.